

Family Business & Private Wealth

Our astute team understands the importance of planning for the future.

Our aim is to help you achieve your financial objectives for the future and make sure transitions are tax effective, flexible and provide you with peace of mind.

FINLAYSONS
LAWYERS

Family Business & Private Wealth

“ Planning for the future
reduces your risk ”



Family businesses have their own unique set of challenging issues. Finlaysons understands that the law is complex enough and “red tape” is difficult to unravel. That’s why we have a dedicated team to assist you and your family business to understand, comply and flourish in a demanding legal environment.

Our team can draw on both their legal and personal experiences to assist you and your family. Whether the issue is looking at the best business structure for you, asset protection, wealth management or succession planning, we can help you.

Establishing, purchasing or expanding a business involves due diligence and planning. Sale and purchase documentation as well as Government regulatory compliance needs to be addressed. Employment arrangements need to be secure and compliant. We can address all of these issues.

Ongoing commercial advice, contractual documentation and tax planning are regular occurrences and we have an experienced team that can address all of these issues. Being proactive in these areas can free up your time and money to help grow your business while it avoids penalties and costly disputes.

How does your family business plan for the future? Superannuation and business succession planning, as well as estate planning, provides security and peace of mind. It is important to protect those assets that you and your family have worked so hard for.

By focussing on your needs, with specialist advice we can work with you to build, grow and maintain your family business.

Our expertise includes:

- advising in relation to appropriate business structures
- advising on the sale and purchase of businesses
- preparation of all necessary documentation including partnership agreements and trust deeds
- advising on employer/employee obligations
- taxation and superannuation advice
- advice in relation to regulatory issues including WorkCover, payroll tax and SafeWork
- business succession and estate planning.

The partners (pictured opposite)

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We work in partnership with you to develop a long-term and productive working relationship that is built on mutual trust and respect. Clients come to us because of our reputation; they stay because of the experience.

Finlaysons' Practice Areas

Industry Areas

- Agribusiness
- Banking and Finance
- Defence
- Education and Research
- Energy
- Family Business & Private Wealth Management
- Health
- Insurance
- Property and Development
- Resources
- Wine

Specialty Areas

- China
- Corporate
- Environment, Climate Change and Planning
- Intellectual Property
- Planning
- Risk and Dispute Management
- Tax and Revenue
- Wills, Estates and Succession Planning
- Workplace Relations, Management and Safety

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